



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
MAY 02, 2007
VOL. 54 NO. 52

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand was light to moderate. No trading was reported. Offerings short to light. The market tone on parts and meats was steady to fully steady, instances firm. Demand was light to moderate. Offerings were mixed from short to fully adequate.

EXPORT MARKET HIGHLIGHTS

Trading was inactive. Demand was light to moderate. Offerings mixed from short to fully adequate and held with confidence.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 01, 2007**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	75-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-77	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	75-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-77	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 02, 2007**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	75-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-77	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	75-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-77	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 MAY 2007.

The market tone on fresh tom breast meat and fresh destrapped tenderloins was at least steady, balance of white meat steady to instances firm. Demand moderate to good. Offerings of fresh tom breast and fresh destrapped tenderloins light to adequate, balance of white meat short to light. Trading slow.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		M	120.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00		149.00	8
BREASTS, 4-8 LBS PLANT GRADE 2/		W	117.00	11
DRUMSTICKS, TOM		F	50.00	42
DRUMSTICKS, TOM--FRESH		F	47.40	400
DRUMSTICKS, HEN		M	43.00	40
WINGS, FULL-CUT, TOM		M	39.68	117
WINGS, FULL-CUT, HEN		F	40.71	28
WINGS, V-TYPE, TOM		M	52.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	30.50		30.50	40
NECKS, HEN		F	25.00	8
BREASTS, B/S, TOM 3/		M	238.00	40
BREASTS, B/S, TOM--FRESH 3/	232.00		232.00	80
THIGH MEAT				
THIGH MEAT--FRESH		F	97.00	40
BREAST TRIM MEAT	121.00		121.00	40
SCAPULAMEAT		F	130.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	218.00	10
WING MEAT WITH SKIN	82.00		82.00	80
MECHANICALLY SEPARATED 4/		W	32.00	20
MECHANICALLY SEPARATED--FRESH 4/	40.00		40.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	50.50		50.50	40
WINGS FULL-CUT - TOMS		F	39.53	300
WINGS, V-TYPE, TOM		F	52.33	312
TAILS		F	25.50	162
MECHANICALLY SEPARATED 4/		W	26.00	160
THIGH MEAT - FROZEN		M	88.00	40

CORRECTION ON 04/30/2007. TOM DRUMS should have read " F 50.00 42" WINGS, FULL-CUT, TOM should have read "39.00-40.00 39.68 117"

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	74
FROZEN TURKEYS Y TOMS 14-24#	74
FROZEN TURKEYS Y TOMS 24-28#	74-77

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 MAY 2007.

Offers of tom and hen parts were adequate to tight, with tom drums the most available. Demand for hen and tom parts was mostly moderate. The market tone was mostly steady on tom drums and tom wings, steady to fully steady on tom v-type wings and tom necks. Frozen wing meat traded at higher trending prices. Trading was light to fair, centering on spot loads of boneless meats and further processing items. Fresh ground breast trim sold at 120. Export sales consisted of a spot load of frozen young hen breast meat.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	120.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	149.00	8
BREASTS, 4-8 LBS PLANT GRADE 2/		W	117.00	11
DRUMSTICKS, TOM	50.00		50.00	20
DRUMSTICKS, TOM--FRESH	50.00		50.00	40
DRUMSTICKS, HEN		M	43.00	40
WINGS, FULL-CUT, TOM	40.00-42.00		40.26	46
WINGS, FULL-CUT, HEN		F	40.71	28
WINGS, V-TYPE, TOM	51.00-53.00		51.97	73
WINGS, V-TYPE, HEN	66.00		66.00	9
NECKS, TOM	33.00		33.00	80
NECKS, HEN		F	25.00	8
BREASTS, B/S, TOM 3/		M	238.00	40
BREASTS, B/S, TOM--FRESH 3/	231.00-234.00		232.00	120
THIGH MEAT	88.00		88.00	80
THIGH MEAT--FRESH		F	97.00	40
BREAST TRIM MEAT		T	121.00	40
SCAPULAMEAT	118.00		118.00	40
TENDERLOINS				
DESTRAPPED TENDERS	186.00		186.00	80
DESTRAPPED TENDERS--FRESH		F	218.00	10
WING MEAT WITH SKIN	80.00-82.00		80.80	200
MECHANICALLY SEPARATED 4/		W	32.00	20
MECHANICALLY SEPARATED--FRESH 4/	37.00-38.00		37.40	200

EXPORT TRADING

DRUMSTICKS, TOMS	T	50.50	40
WINGS FULL-CUT - TOMS	F	39.53	300
WINGS, V-TYPE, TOM	F	52.33	312
TAILS	F	25.50	162
MECHANICALLY SEPARATED 4/	W	26.00	160
THIGH MEAT - FROZEN	M	88.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 05/02/07 **POULTRY HEALTH BOARD**

SEASON	HEAVY WHITE	HEAVY WHITE	CUMULATIVE TOTAL
JULY 1 TO JUNE 30			
2006-2007	26,475	26,475	155,542
2005-2006	8,000	8,000	175,574

USDA, AMS, POULTRY PROGRAMS.

POULTRY MARKET NEWS & ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)359-1175	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Jim Derby,
	Fax	(562)432-8295	Officer-in-Charge
	Recorded	(213)534-1335	